

# RJ CARUSO TAX & ACCOUNTING - NEW CLIENT INFORMATION

## RJ CARUSO TAX & ACCOUNTING

364 EAST AVE PO BOX 2066

Oswego, NY 13126-2907

Telephone number: (315) 342-4900

Fax number: (315) 342-5100

E-mail address: contact@rjcarusotax.com

Please include a VOID check if you would like your refund direct deposited (or photo copy)

Please include proof of health insurance coverage for yourself and dependents

### CLIENT INFORMATION

Taxpayer

Spouse

First name & middle initial.		
Last name.....		
Title/suffix.....		
Social security number....		
Occupation.....		
Date of birth (m/d/y).....		
Home phone.....		
Cell phone.....		
E-mail address.....		
<b>DIRECT DEPOSIT</b>		
Bank name.....		
Routing number.....		
Account number.....		
Address	Street address.....	
	Apartment number..	
	City.....	
	State.....	
	ZIP code.....	

### DEPENDENTS

Dependent No.

Dependent No.

First name.....		
Last name.....		
Title/suffix.....		
Date of birth (m/d/y).....		
Date of death (m/d/y)....		
Social security number...		
Relationship.....		
Months lived at home....		

Dependent No.

Dependent No.

First name.....		
Last name.....		
Title/suffix.....		
Date of birth (m/d/y).....		
Date of death (m/d/y)....		
Social security number...		
Relationship.....		
Months lived at home....		